Please Return Within Five (5) Days of Receipt To: Office of the United States Trustee 301 N. Main, Ste. 500 Wichita, KS 67202 Attn: Patricia Sheets

Case Name: Case Number:

Communications by Office of the United States Trustee Regarding Administrative Matters

Part I: Purpose

The United States Trustee is responsible for supervising the administration of cases under Chapters 7, 11, 12, and 13 of the United States Bankruptcy Code: 28 U.S.C. § 586. [To fulfill this responsibility, the United States Trustee has issued Guidelines for Debtors-in-Possession. The Guidelines impose certain administrative and reporting responsibilities on Chapter 11 debtors-in-possession.] In addition, debtors-in-possession must comply with certain statutory requirements such as a requirement to pay quarterly fees to the United States Trustee. 28 U.S.C. § 1930(a)(6). The local Office of the United States Trustee is available to assist debtors-in-possession in fulfilling these requirements.

Part II: Waiver election

The Office of the United States Trustee MAY contact my elient directly
concerning the administrative requirements of the United States Trustee. These requirements
include the proper completion of operating reports, the maintenance of appropriate insurance,
banking arrangements, and the payment and calculation of quarterly fees.
The Office of the United States Trustee MAY NOT communicate directly with
my client concerning the administrative requirements of the United States Trustee.
DATED:
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Attorney for Debtor-in-Possession